

PREMIER BUCKET SYSTEM™

#1

Money to be consumed in 0-12 months...

How to Invest?
Common Options

- Savings
- Checking
- Money Market
- Short Term C.D.

#2

Money to be consumed in 12 – 48 months...

How to Invest?
Common Options

- Low Risk Funds (Bonds/Mutual Funds)
- Fee Based Accounts
- Unit Investment Trusts

#3

Money to be consumed after 48 months or longer...

How to Invest?
Common Options

- Mutual Funds
- Variable Annuities
- Stocks
- REITs
- Fee Based Accounts

#4

Money you don't even plan on spending...

How to Invest?
Common Options

- Variable Single Premium Life
- Life Insurance
- 2nd to Die Life Insurance
- Variable Annuity